



**DIRECTORY OF ESTATE PLANNING**  
**Professional Service Providers**  
**2014**

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# GLOSSARY

For your information, here is a glossary of abbreviations used in the directory:

<b>AAMS</b>	<b>Accredited Asset Management Specialist</b>
<b>AWMA</b>	<b>Accredited Wealth Management Advisor</b>
<b>CFP</b>	<b>Certified Financial Planner</b>
<b>CHFC</b>	<b>Chartered Financial Consultant</b>
<b>CIMA</b>	<b>Certified Investment Management Analyst</b>
<b>CLU</b>	<b>Chartered Life Underwriter</b>
<b>CMFC</b>	<b>Chartered Mutual Fund Counselor</b>
<b>CPA</b>	<b>Certified Public Accountant</b>
<b>CTFA</b>	<b>Certified Trust and Financial Advisor</b>
<b>EA</b>	<b>Enrolled Agent</b>
<b>LLC</b>	<b>Limited Liability Corporation</b>
<b>LLP</b>	<b>Limited Liability Partnership</b>
<b>MBA</b>	<b>Master of Business Administration</b>
<b>NASD</b>	<b>National Association of Securities Dealers</b>
<b>PC</b>	<b>Professional Corporation</b>
<b>PFP</b>	<b>Personal Financial Planner</b>
<b>PFS</b>	<b>Personal Financial Specialist</b>
<b>RIA</b>	<b>Registered Investment Advisor</b>