

HOW TO USE DONOR CENTRAL

Individual Fund Holders

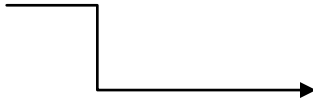
Your online tool for managing your fund at Community Foundation Sonoma County

Getting Started

To log in to Donor Central, start by clicking on the Donor Central link on our homepage, www.sonomacf.org

Enter User ID & Password

Enter your User ID and Password.



COMMUNITY FOUNDATION SONOMA COUNTY INVESTED IN THE PROMISE OF SONOMA COUNTY

DonorCentral Sign On

User ID:

Password:

[Forgot Your Password?](#)

DonorCentral is a service for advisors to funds at Community Foundation Sonoma County. It enables you to view your fund balances, gifts to the funds, grants made, and grants pending—with information updated daily. You can also recommend grants online.

For questions, please contact Miguel Ruelas, Director of Philanthropic Advising, at 707-303-9619 or mruelas@sonomacf.org

Protected by Comodo [Important Security and Privacy Information](#).
Your use of DonorCentral signifies your acceptance of our [Terms and Conditions of Use](#).

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At Community Foundation Sonoma County, we believe in the power of connecting people, ideas and resources to benefit the lives of those who live here. Everyday, we create partnerships with donors, organizations and community leaders to invest in the promise of Sonoma County.

If you have problems logging in or would like someone to walk you through Donor Central, please contact [Miguel Ruelas](mailto:mruelas@sonomacf.org) at 707.303.9619.

NAVIGATING DONOR CENTRAL

Available for Grants reflects your current available funds. This figure is determined using the Community Foundation's spending rule (4% of the fair market value of the fund, averaged over the preceding 12 quarters). If, in your case, the fund allows access to principle, you can recommend grants exceeding this amount, as long as the fund minimum is maintained.

Change Password is where you can change your password to a word or number (at least six characters in length) that only you will know and remember.

Contact Us provides the contact information for Donor Services and Programs staff, should you have any questions.

Download Forms links to the Community Foundation's Grant Recommendation forms.

Fund Balance includes combined principal and income balances from the most recently-posted month.

Fund Summary provides fund information for the current year and previous years, beginning January 1, 2000.

Gifts show all gifts that have been posted to your fund. If shares of stock are in the process of being transferred, it will not show on the gift history until the Community Foundation has received the shares into your account.

Grants Paid shows all approved grants for which a check has been issued. This information is usually posted to the site one or two days after the grant approval. If you have questions about the approval of a grant, please contact us.

Grants Pending includes grants that have been recommended but not yet paid.

GuideStar is a national database of nonprofit organizations that may be used to better inform your decisions. Organization profiles include information such as its mission, leadership, finances and programs.

Research a Group is a searchable database to assist you in researching organizations that the Community Foundation has funded through discretionary grants or donor-advised funds.

Sign Off for security purposes when you have concluded your work.

Please contact [Miguel Ruelas](#) at 707.303.9619 for assistance.